

NOTIFICATION REGARDING CONVOCAATION OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF INVESTMENT COMPANY WITH VARIABLE CAPITAL „OMX BALTIC BENCHMARK FUND“, ITS AGENDA AND DRAFT DECISIONS

By the initiative and decision the limited liability company Nter Asset Management, legal entity code 111707985, registered office address Jogailos street 9A, Vilnius, the Republic of Lithuania (hereinafter – the **Management Company**), the ordinary general meeting of the shareholders of the investment company with variable capital „OMX Baltic Benchmark Fund“ legal entity code 111713358, registered office address Antano Tumėno street 4, Vilnius, the Republic of Lithuania (hereinafter – the **Company**), is being convened on the **30th of April, 2025, at 9 a.m.** (hereinafter – the **Meeting**). The Meeting will take place at the registered office of Management company at Jogailos street 9A, -1 floor, Vilnius, the Republic of Lithuania.

Meeting record date: the 23rd of April, 2025. The right to participate and to vote in the Meeting may be exercised only by those who are registered as the shareholders at the end of the Meeting record day, or persons duly authorised by the shareholders, or other persons who have a right to vote in accordance with the agreements executed with the shareholders

For your convenience, shareholders are kindly asked to vote in advance by filling in the general voting ballot which, together with other documents related to the Meeting, shall be published no later than 10 days before the Meeting, on the website of the Management Company www.nteram.lt, in the menu section „Funds“, by selecting the Company by name. **We are kindly asking to send a filled and signed with an electronic qualified signature ballot not later than until 30th of April, 2025, 8 a.m. to Management Company via email info@nteram.lt.** In case you do have any questions regarding the Meeting please do not hesitate to contact the Management Company via email.

A. Agenda of the Meeting and its draft decisions:

1. Regarding approval of the audited Annual Financial Statements of investment company with variable capital „OMX Baltic Benchmark Fund“ for the year of 2024.

1.1. *To approve the audited Annual Financial Statements of investment company with variable capital „OMX Baltic Benchmark Fund“ for the year 2024.*

B. Voting procedure:

The Management Company does not allow to participate and to vote in the Meeting through electronic communication means. However, for your convenience, shareholders are kindly asked to vote in advance by filling in the general voting ballot.

Draft decisions on the agenda of the Meeting, documents which will be submitted to the Meeting, and the information related with implementation of the rights of the shareholders are published on the website of the Management company www.nteram.lt. Please select the general menu, the column on the top named “Funds” and choose the Company name. Having had a prior appointment, this information and documents are also available for the shareholders at the office of the Management Company.

Filled in and signed with an electronic qualified signature general voting ballot must be submitted to the Management Company via info@nteram.lt. A duly filled in ballot will be valid if received before the Meeting.

Real Estate

UAB Nter Asset Management
Address: Jogailos str. 9A,
3 floor, LT-01116 Vilnius

Private Equity

Company code: 111707985
VAT code: LT100009816413
Licence No.: VJK-011; No. 7

Private Debt

E-mail: info@nteram.lt
Telephone: +370 52032699
Website: nteram.lt

While registering to participate in the Meeting in person, the shareholders or other persons authorised by the shareholders must provide their identity documents. Persons authorized by the shareholders must present the authorization (Power of Attorney). Power of Attorney which has been issued by a natural person, must be approved by a notary. Power of Attorney which has been issued in a foreign country, must be translated into Lithuanian language and legalized according to the applicable legal acts. An authorized person may be authorized by more than one shareholder and can vote separately in accordance with the indication of each of the shareholders. There is no specific form of Power of Attorney approved for the Meeting.

The shareholder can authorize a natural or legal person to participate and vote in the name of the shareholder at the Meeting via electronical communication means. This Power of Attorney is not required to be approved by a notary. Power of Attorney which has been issued using electronic communication means, must be confirmed by the electronic signature of the shareholder (using safe and certified software). Shareholder must inform the Management Company about the Power of Attorney which has been issued using electronic communication means by email info@nteram.lt, no later than before 5 p.m. on the last business day prior the Meeting. Power of Attorney and notification must be of the written form. Power of Attorney and notification must be signed by the electronic signature of the shareholder (not the email itself should be signed).

C. Procedure of submission of questions, supplements of agenda and draft decisions:

The shareholders with voting rights of at least 1/20 of all votes, shall have a right to propose additional items to the agenda of the Meeting. In order to supplement the agenda, the shareholders shall present the draft decisions with regards to the additional proposals. When there is no decision to be taken, the shareholders shall then add the explanatory material. Proposals to supplement the agenda must be submitted in written or must be e-mailed. Proposals which are submitted in written, shall be, having had a prior appointment, presented to the office of the Management Company on business days or shall be sent via registered mail. Proposals which are submitted by email shall be sent via info@nteram.lt. Proposals must be presented no later than 14 days prior the Meeting. If agenda of the Meeting will be supplemented, the shareholders will respectfully be notified no later than 10 days before the Meeting by the same means as regarding the Meeting.

The shareholders with voting rights of at least 1/20 of all votes, shall have a right to propose new draft decisions to the items, which are already included in the agenda of the Meeting. Proposals shall be submitted in written or shall be e-mailed. Proposals in written shall be, having had a prior appointment, presented to the office of the Management Company on business days or sent via registered mail. Proposals submitted by email shall be sent via info@nteram.lt. Meeting will consider new draft decision proposals on the agenda of the Meeting if they will be received before 8 a.m. of the 30th of April, 2025. Proposals submitted in written may also be presented to the chairman of the Meeting after the announcement of agenda, but no later than before shareholders begin consideration of the items indicated in the agenda.

Shareholders have a right to submit questions regarding the items on the agenda of the Meeting. Questions submitted in written shall be, having had a prior appointment, presented to the registered office of the Management Company or shall be sent via info@nteram.lt, no later than 3 business days prior the Meeting.

Yours sincerely,
UAB Nter Asset Management
General Manager
Mantas Skipitis

Real Estate

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